




















# GOZITAN TOURISM ESTABLISHMENTS SURVEY JANUARY TO APRIL 2022

1. TYPE OF ESTABLISHMENT			
Answer Choices			Response Percent
1	HOTEL		15.63%
2	BOUTIQUE HOTEL		6.25%
3	GUESTHOUSE		6.25%
4	B & B		3.13%
5	SELF CATERING FARMHOUSE		12.50%
6	SELF CATERING APARTMENT		6.25%
7	SELF CATERING VILLA		3.13%
8	REAL ESTATE		0.00%
9	DIVING		3.13%
10	RESTAURANT		28.13%
11	TOURISM CONSULTANCY		3.13%
12	TOURIST ATTRACTION		0.00%
13	TRANSPORT		6.25%
14	TRAVEL AGENCY/DMC		0.00%
15	Other (please specify):		6.25%
Other (please specify): (2)			
1	04/05/2022 13:10 PM ID: 190593695	Outdoor activities provider	
2	07/05/2022 10:57 AM ID: 190835077	We operate 52 Apartments	




**2. Business Performance - How do you rate your business performance during this period (January to April 2022) when compared with that of 2021 (January to April 2021)?**

Answer Choices			Response Percent
1	LESS THAN THE FIRST FOUR MONTHS OF YEAR 2021		12.90%
2	EQUAL TO SAME FIRST FOUR MONTHS OF LAST YEAR 2021		35.48%
3	BETTER THAN THE FIRST FOUR MONTHS OF LAST YEAR 2021		51.61%

**3. Foreign Market - How did the Foreign Market (foreign tourists) effect your business performance during the first four months of 2022 (January - April)?**





Answer Choices			Response Percent
1	BAD		26.67%
2	FAIR		33.33%
3	GOOD		36.67%
4	VERY GOOD		3.33%

**4. How did the Foreign market effect your business performance during the first four months of 2022 (January -April ) when compared with the previous year 2021 (January - April)**




Answer Choices			Response Percent
1	LESS THAN THE FIRST FOUR MONTHS OF LAST YEAR 2021		12.90%
2	EQUAL TO THE FIRST FOUR MONTHS OF LAST YEAR 2021		32.26%
3	BETTER THAN THE FIRST FOUR MONTHS OF LAST YEAR 2021		54.84%

**4. How did the Foreign market effect your business performance during the first four months of 2022 (January -April ) when compared with the previous year 2021 (January - April)**


**5. Domestic Market - How did the Domestic (Maltese) Market effect your business performance during the first four months of 2022 (January to April 2022)**

Answer Choices			Response Percent
1	BAD		26.67%
2	FAIR		30.00%
3	GOOD		40.00%
4	VERY GOOD		3.33%

**6. Easter Period - How did the Easter Period effect your business during this year 2021 when compared with the same Easter period of 2021?**

Answer Choices			Response Percent
1	LESS THAN THAT OF YEAR 2021		12.90%
2	EQUAL TO THAT OF LAST YEAR 2021		25.81%
3	BETTER THAN THAT OF LAST YEAR 2021		61.29%
4	OTHER (PLEASE SPECIFY)		0.00%





Comments: (4)

1	04/05/2022 20:58 PM ID: 190657776	No enquiries.
2	09/05/2022 19:53 PM ID: 190961235	Hotel was closed last year over Easter





### 6. Easter Period - How did the Easter Period effect your business during this year 2021 when compared with the same Easter period of 2021?

3	17/05/2022 22:32 PM ID: 191585259	But 2021 establishments of catering where closed so you can't really compare 2021 with 2022
4	20/05/2022 13:14 PM ID: 191781741	This is the first year of operation, thus unable to compare with previous year

### 7. Business Revenue - How do you rate the revenue generated by your establishment during the first four months of 2022 (January to April)?

Answer Choices			Response Percent
1	BAD		28.13%
2	FAIR		34.38%
3	GOOD		31.25%
4	VERY GOOD		6.25%

### 8. Business Revenue - How do you rate the revenue generated by your establishment during the first four months of 2022 (January - April) with that of 2021 (Jan-Dec) when compared to the first four months (January to April) 2021?

Answer Choices			Response Percent
1	LESS THAN THE FIRST FOUR MONTHS OF YEAR 2021		12.90%
2	EQUAL TO THE FIRST FOUR MONTHS OF YEAR 2021		32.26%
3	BETTER THAN THE FIRST FOUR MONTHS OF YEAR 2021		51.61%
4	OTHER (PLEASE SPECIFY)		3.23%




Comments: (2)

1	05/05/2022 16:48 PM ID: 190724503	Jan - April 21 we were completely close. this year, only Easter weekend.
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**8. Business Revenue - How do you rate the revenue generated by your establishment during the first four months of 2022 (January - April) with that of 2021 (Jan-Dec) when compared to the first four months (January to April) 2021?**

2	20/05/2022 13:14 PM ID: 191781741	This is the first year of operation, thus unable to compare with previous year
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**9. Wage Supplement - Do you agree that the wage supplement is being stopped as of the end of May 2022 now that almost all Covid restrictions are being removed?**

Answer Choices			Response Percent
1	YES		45.16%
2	NO		45.16%
3	OTHER (PLEASE SPECIFY)		9.68%







Comments: (6)

1	04/05/2022 12:50 PM ID: 190590978	Taking into consideration nothing else crops up - hopefully not and we will see an end to this.
2	04/05/2022 16:23 PM ID: 190630404	we need a bit more push for the loss we had
3	04/05/2022 16:24 PM ID: 190630530	we need a bit more push for the loss we had
4	05/05/2022 11:19 AM ID: 190690853	No comment as I do not qualify for one.
5	11/05/2022 22:28 PM ID: 191150359	Our has been removed since May 21
6	17/05/2022 22:32 PM ID: 191585259	Mine stopped in December 2020 so I can't understand who continued to make benefit of supplement

**10. Business constraints and drawbacks. What main factors are currently limiting your business performance?**

Answer Choices			Response Percent
1	NONE		6.25%
2	INSUFFICIENT DEMAND		37.50%










### 10. Business constraints and drawbacks. What main factors are currently limiting your business performance?

3	SHORTAGE OF EMPLOYEES		75.00%
4	INCREASES IN OPERATING COSTS		78.13%
5	ADMINISTRATIVE BUREAUCRACY		18.75%
6	FINANCIAL COST		28.13%
7	INFRASTRUCTURAL WORKS /ROAD WORKS /ETC		25.00%
8	Other (please specify):		9.38%

Other (please specify): (3)

1	04/05/2022 16:23 PM ID: 190630404	all materials are up by 25- 35%,, and we cannot increase much
2	04/05/2022 16:24 PM ID: 190630530	all materials are up by 25- 35%,, and we cannot increase much
3	17/05/2022 22:32 PM ID: 191585259	Lack of maintenance and cleaning in public areas







### 11. Foreign Workers - If you employ foreign workers, what percentage of your work force do they make up?

Answer Choices			Response Percent
1	05%		8.70%
2	10%		0.00%
3	20%		4.35%
4	30%		4.35%
5	40%		4.35%
6	50%		13.04%
7	60%		4.35%
8	70%		26.09%
9	80%		13.04%
10	90%		21.74%

### 11. Foreign Workers - If you employ foreign workers, what percentage of your work force do they make up?

11	OTHER PERCENTAGE (PLEASE SPECIFY)		0.00%	
Comments: (4)				
1	05/05/2022 11:19 AM ID: 190690853	do not employ any		
2	07/05/2022 10:54 AM ID: 190834967	Sub contracted cleaning staff		
3	09/05/2022 18:12 PM ID: 190953446	I do not employ foreign workers		
4	17/05/2022 22:32 PM ID: 191585259	Especially as they don't speak Maltese		

### 12. Predictions for 2022 What are your predictions for your establishment for the remaining months of this year 2022?

Answer Choices			Response Percent	
1	BLEAK LESS THAN PAST YEAR 2021		6.25%	
2	ON THE SAME LEVELS OF PAST YEAR 2021		31.25%	
3	BETTER THAN LAST YEAR 2021		40.63%	
4	ENCOURAGING BUT NOT EXCEEDING 2019		21.88%	
5	VERY PROMISING EXPECTING TO BE BETTER THAN 2019		6.25%	
6	Other (please specify):		12.50%	
Other (please specify): (4)				
1	04/05/2022 16:23 PM ID: 190630404	if we managed to find staff when we start to get busy,, we can't afford to employ in winter		

**12. Predictions for 2022 What are your predictions for your establishment for the remaining months of this year 2022?**

2	04/05/2022 16:24 PM ID: 190630530	If we managed to find staff when we start to get busy,, we can't afford to employ in winter and be ready for summer!! too much losses in winter
3	17/05/2022 22:32 PM ID: 191585259	It could be better if it is easier to get employees
4	20/05/2022 13:14 PM ID: 191781741	Prospects show a fair year, but nothing exceptional