



















GOZITAN TOURISM ESTABLISHMENTS SURVEY JANUARY TO SEPTEMBER 2022

1. TYPE OF ESTABLISHMENT			
Answer Choices			Response Percent
1	HOTEL		6.90%
2	BOUTIQUE HOTEL		6.90%
3	GUESTHOUSE		0.00%
4	B & B		3.45%
5	SELF CATERING FARMHOUSE		13.79%
6	SELF CATERING APARTMENT		3.45%
7	SELF CATERING VILLA		0.00%
8	REAL ESTATE		6.90%
9	DIVING		10.34%
10	RESTAURANT		17.24%
11	TOURISM CONSULTANCY		6.90%
12	TOURIST ATTRACTION		0.00%
13	TRANSPORT		10.34%
14	TRAVEL AGENCY/DMC		6.90%
15	Other (please specify):		6.90%
Other (please specify): (2)			
1	01/11/2022 15:07 PM ID: 202809214	Sightseeing	
2	02/11/2022 10:38 AM ID: 202877809	Outdoor activities on Gozo	

2. Business Performance - How can you describe your business performance during the past summer months (June to September 2022) when compared with the summer months of 2021 (June to September 2021) ?

Answer Choices			Response Percent
1	LESS THAN THE SUMMER MONTHS (JUNE TO SEPTEMBER) OF YEAR 2021		10.34%
2	EQUAL TO THE SAME SUMMER MONTHS (JUNE TO SEPTEMBER) OF LAST YEAR 2021		27.59%
3	BETTER THAN THE SUMMER MONTHS (JUNE TO SEPTEMBER) OF LAST YEAR 2021		62.07%






3. How can you classify your business performance during the first nine months of 2022 (January - September) when compared with the same period of the previous year 2021 (January - September)

Answer Choices			Response Percent
1	LESS THAN THE FIRST NINE MONTHS (JANUARY TO SEPTEMBER) OF LAST YEAR 2021		10.34%
2	EQUAL TO THE FIRST NINE MONTHS (JANUARY TO SEPTEMBER) OF LAST YEAR 2021		20.69%
3	BETTER THAN THE FIRST NINE MONTHS (JANUARY TO SEPTEMBER) OF LAST YEAR 2021		68.97%

4. Budget 2023 How do you describe the Budget for 2023 announced earlier on 24th October, 2022?

Answer Choices			Response Percent
1	FAIR AS IT IS FULL OF SOCIAL MEASURES		0.00%


4. Budget 2023 How do you describe the Budget for 2023 announced earlier on 24th October, 2022?

2	GOOD AS GOVERNMENT WILL CONTINUE TO SUBSIDISE THE ENERGY BILLS AND CEREALS		34.48%	
3	NOT ENOUGH TO TACKLE THE EVER INCREASING COSTS IN PRICES		13.79%	
4	FEW DIRECT MEASURES TO REVAMP TOURISM WERE MENTIONED IN THE BUDGET		31.03%	
5	TOUGH FOR MY ESTABLISHMENT BECAUSE OF THE COLA INCREASE OF 9.90 EUROS PER WEEK		13.79%	
6	OTHERS (Please specify)		6.90%	




Comments: (4)

1	01/11/2022 13:45 PM ID: 202796964	Banning of Maruti Gypsy and equivalent vehicles will wipe out half of our fleet/business since we supply these vehicles to Diving customers. Currently there is nothing to swap those with at a price that can make business sense.
2	01/11/2022 13:46 PM ID: 202797122	Considering the global situation it was a good budget where the government concentrated on the things that matter most to avoid shocks. Obviously the 600M which will be used to subsidy energy could have made this budget a great one if there was no need to subsidy.
3	01/11/2022 15:25 PM ID: 202811496	I believe that the government cannot keep on guiding us by the hand when it comes to tourism. We were aided during covid times (whether it was enough or not, it's another subject), but now that tourism is back on its feet, then it's up to us to make it work. The government should more than anything, regulate pricing, because some price increase are illogical.
4	02/11/2022 09:42 AM ID: 202871100	No tourism related projects for Gozo, no long term vision. Tourism is obviously not a priority.

5. Budget 2023 Which measure interested you most that will positively affect and assist your establishment's operation?

Answer Choices		Response Percent
1	THE SUBSIDY OF THE ENERGY BILLS (WATER, ELECTRICITY GAS AND FUEL)	 79.31%
2	INCENTIVES UP TO €12,000 FOR THOSE SCRAPPING A VEHICLE AND BUYING AN ELECTRIC CAR	0.00%






5. Budget 2023 Which measure interested you most that will positively affect and assist your establishment's operation?

3	RENT SUBSIDIES FOR BUSINESSES		3.45%	
4	A €40 MILION FUND FOR CASH GRANTS FOR SMALL AND MEDIUM BUSINESSES		10.34%	
5	NEW ONE-STOP-SHOP TO HELP START-UPS ESTABLISH THEMSELVES		0.00%	
6	ANY OTHER MEASURE (Please specify)		6.90%	

Comments: (2)

1	01/11/2022 13:45 PM ID: 202796964	nothing really
2	02/11/2022 10:38 AM ID: 202877809	none of the above

6. Budget 2023 Which of the following Budget 2023 measures related to Gozo will affect your business in a positive way?

Answer Choices			Response Percent	
1	A SCHEME TO ATTRACT TOURISTS FOR LONG STAYS IN GOZO DURING THE WINTER MONTHS		66.67%	
2	THE SUM OF 60 MILLION ALLOCATED TO GOZO FOR URBAN DEVELOPMENT		7.41%	
3	THE BUILDING OF THE RURAL AIRFIELD FOR FIXED WING OPERATIONS		11.11%	
4	THE PUBLIC SERVICE OBLIGATION CONTRACT TO COVER THE FAST FERRY SERVICE		3.70%	
5	ANY OTHER (Please mention the measure)		11.11%	

6. Budget 2023 Which of the following Budget 2023 measures related to Gozo will affect your business in a positive way?

Comments: (7)

1	01/11/2022 13:34 PM ID: 202795428	Seeing is believing.
2	01/11/2022 13:46 PM ID: 202797122	The scheme to attract tourists for longer stays is excellent. The 60 M allocated will hopefully give Gozo a much need boost if spent wisely, the rural airfield has been long in the making and anything that improves connectivity apart from fixed link is positive.
3	01/11/2022 15:25 PM ID: 202811496	none of the above.
4	01/11/2022 17:38 PM ID: 202827700	none
5	02/11/2022 08:28 AM ID: 202862883	All measures will really help Gozo in many ways.
6	02/11/2022 08:29 AM ID: 202862885	All measures will really help Gozo in many ways.
7	02/11/2022 10:38 AM ID: 202877809	We have been asking all entities (MTA , GTA , Gozo Ministry etc.) to promote climbing in Gozo for the winter months for years. This is falling on deaf ears..... Other Mediterranean islands similar to Gozo are milking on this. And welcome thousands of winter travelers spending in transport, hotels and restaurants. It is sustainable tourism with low impact on the island. Sadly, the bottom line is: if not diving related, no incentive is offered / considered.. (By the way..... have you seen any fish recently??????)

7. Budget 2023 How will the increase of wages through the COLA mechanism be affecting your business operation?

Answer Choices		Response Percent
1	BAD	42.86%
2	FAIRLY	35.71%
3	GOOD	0.00%
4	NO EFFECT	21.43%




Comments: (2)

1	02/11/2022 14:05 PM ID: 202906698	Understandable
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7. Budget 2023 How will the increase of wages through the COLA mechanism be affecting your business operation?

2	08/11/2022 09:50 AM ID: 203344075	I am not sure we or any of our employees are eligible.
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8. Budget 2023 Due to the COLA increase of 9.90 Euros weekly for every employee, will you be increasing your prices and or rates to cushion this increase?

Answer Choices			Response Percent
1	YES		44.83%
2	NO		44.83%
3	OTHER (PLEASE SPECIFY)		10.34%



Comments: (6)

1	01/11/2022 13:40 PM ID: 202796269	The competition is too tough to dare raise prices
2	01/11/2022 13:46 PM ID: 202797122	i don't have to myself but someone with many employees would probably need to.
3	01/11/2022 13:53 PM ID: 202798111	TRY TO COPE
4	02/11/2022 10:38 AM ID: 202877809	Price increase are global This is the first time in 12 years of business I will have to increase my prices.....
5	02/11/2022 14:05 PM ID: 202906698	Prices have already been increased due to an increased cost in operating and maintaining the hotels. This includes: higher food prices, higher cost for importing and manufacturing furniture, linen, towels, and other supplies.
6	08/11/2022 09:50 AM ID: 203344075	I am not sure we or any of our employees are eligible.





9. Previsions - What are your previsions for your business for the coming winter season?

Answer Choices			Response Percent
1	BAD LESS THAN THE LEVELS OF WINTER 2021		10.71%

9. Previsions - What are your previsions for your business for the coming winter season?

2	ON THE SAME LEVELS OF THE PAST WINTER		67.86%	
3	BETTER THAN THE LEVELS OF WINTER 2021		21.43%	

10. Previsions What are your previsions for the year 2023?

Answer Choices			Response Percent	
1	LESS THAN THE THOSE OF 2022		13.79%	
2	ON THE SAME LEVELS OF 2022		68.97%	
3	BETTER THAN THE SAME LEVELS OF 2022		10.34%	
4	OTHERS (Please specify)		6.90%	

Comments: (5)

1	01/11/2022 13:40 PM ID: 202796269	Hopefully it will be better
2	01/11/2022 15:25 PM ID: 202811496	still early to know
3	02/11/2022 09:42 AM ID: 202871100	Guess and hope, not exactly previsions
4	02/11/2022 10:38 AM ID: 202877809	Outlook for 2023 looks bleak. Gozo is rapidly being destroyed. One of my biggest customers who has sent families for years came to visit this year. Took one look at Xlendi bay where guests are staying and asked me to relocate guests..... Question is where????????? Cranes and building work everywhere makes it impossible to offer a stress free holiday
5	08/11/2022 09:50 AM ID: 203344075	I hope EVERYTHING will be better in 2023.